

**Analyst consensus overview**

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The equity analysts' consensus is based on estimates on key financial performance metrics provided by sell-side equity analysts covering the ASR NL share. The consensus pertains to the Solvency II ratio, Organic Capital Creation, Dividend per share and Combined ratio (for Disability and P&C). This analyst consensus is based on the input sent to a.s.r. by the analysts. The averages displayed are calculated as the simple average of the information of N analysts, of which the number is displayed in the column 'N'.

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**a.s.r. analyst consensus FY 2024**

Min	Max	Average	N
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**Key figures**

Solvency II ratio (%)	191%	196%	193%	15
Organic capital creation (€m)	1,150	1,182	1,166	15
Dividend per share (€)	3.08	3.15	3.12	15
Combined ratio P&C and Disability (%)	91.8%	93.0%	92.1%	14

**a.s.r. analyst consensus FY 2025**

Min	Max	Average	N
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**Key figures**

Solvency II ratio (%)	194%	214%	207%	15
Organic capital creation (€m)	1,225	1,285	1,264	15
Dividend per share (€)	3.30	3.44	3.37	15
Combined ratio P&C and Disability (%)	91.7%	93.0%	92.5%	14